

Proposal

From: Robert Johnson (robertwjohncpigroup@gmail.com)

To: cecsd@att.net

Date: Monday, January 13, 2020, 08:58 AM PST

January 10, 2020

Board of Directors

Cameron Estates Community Services District

Thank you for the invitation to submit a proposal for your annual audit.

Fee estimate-

Maximum fee for 2 separate years ended June 30, 2020:

(including preparation of State Controller's Report)

Total \$6,000

Enclosed please find our statement of qualifications.

Sincerely

Robert Johnson, CPA

--

Robert W. Johnson, An Accountancy Corporation

6234 Birdcage Street, Citrus Heights, CA 95610

phone 916.723.2555 fax 916.723.2541

robertwjohncpigroup@gmail.com

CONFIDENTIALITY NOTICE: This communication and any accompanying document(s) are confidential. They are intended for the sole use of the addressee. If you receive this transmission in error, you are advised that any disclosure, copying, distribution, or the taking of any action in reliance upon the communication is strictly prohibited. If you have received this communication in error, please contact our office at (916) 723-2555..



doc01000220200113085518.pdf

39kB

STATEMENT OF QUALIFICATIONS

January 10,2020

Statement of Experience

The Firm, which is based in Sacramento, currently audits many special districts in Northern California.

Robert Johnson, who served as audit partner for seven years with one of the "Big Four" CPA Firms, founded the Firm in 1981. Mr. Johnson holds CPA certification in Canada and the USA.

In 1988, Bob was joined by his daughter, Mary Cummins, CPA. Mary became a partner in 1993.

In 1998, Bob and Mary were joined by Kelly Shiromizu, CPA. Kelly became a partner in 2004.

In 2009, Bob, Mary and Kelly were joined by Jan Nakashoji. Jan is training to become a CPA.

In 2017, Bob, Mary, Kelly and Jan were joined by Kristina Barauskayte. Kristina is training to become a CPA.

Audit Approach

- Experienced staff are provided (i.e. we do not use the clients to train our employees).
- Audits are performed in the field (i.e. at the client's office). The result is more efficient audits and provides client the opportunity to learn and participate.
- We follow the 3 F's (fair, firm and friendly). Our job is not to "terrorize" clients.

References (all current clients):

- a) Chief Gary Gerren
Fallen Leaf Lake CSD
(530) 208-6348
- b) Jody Gray, CEO
El Dorado County Fair
(530) 621-5863
- c) Bob Toscano
El Dorado County Auditor-Controller's office
(530) 621-5458
- d) Carolyn Fregulia
ACRA
(209)-223-6349